

Letter of Interest to serve on Windmill Harbour Association Board Member

Sam Ham

110 Crosstree Drive N
Hilton Head Island, SC 29926

Please let this brief bio serve as my desire to be an involved part of serving our wonderful community to become a member of the Windmill Harbour Association Board.

My wife, Sue, and I have recently purchased our home on Crosstree Dr from her sister's estate. Prior to that, we have been *15-year property owners* and a part of the Windmill Harbour as we lived in our Spindle Lane condominium since 2007.

I currently serve on the Roswell Springs Condominium Association, Roswell, GA, Board of Directors as treasurer. I have been a 10 year board member with a focus of total community improvement and win-win solutions for our owners and residents.

I also serve as a Board of Director member with the Fulton County Schools Employee's Pension Fund Board, a position I have held for 9 years.

I retired from Fulton County Schools in May of 2020, having served as the Executive Director of Transportation. I worked for the school district for 25 years. Currently, I am the Director of Alternative Power for Yancey Bus Sales and Service, the Georgia dealer for Blue Bird School Buses.

If elected, I would bring my many years of experience in budget preparations and finance, condominium community regulations and living, as well as public service with a mindset of overall community improvement and seeking the win-win solutions for our members, residents, staff and vendors.

NANCY SCHMITZ DESIGN GROUP

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PROFILE

NA SCHMITZ DESIGN GROUP WAS ESTABLISHED IN SAN FRANCISCO, CA IN 1989. AS A CERTIFIED INTERIOR DESIGNER IN THE STATE OF CA, I WAS TRAINED IN THE FINE ARTS OF DESIGN AND IN CA CODES AND PROJECT MANAGEMENT.

Though my career I have specialized in interior space planning, kitchen and bath design, design for aging in place, project management and home furnishings in both residential and commercial design. My design work has been in the greater SF Bay Area but extended to both the Washington DC area in the 1990's area and to HHI, SC in 2011.

My husband Frank & I established Signature Cabinetry and Closets of the Low Country on HHI in 2011. We manufacture custom storage systems including home offices, entertainment centers, pantries, closet systems, garages, kitchen and bath cabinetry on HHI.

Education

College of St. Teresa, Mayo Clinic, Rochester, MN - 1977 BSN

Catholic University of America, Washington DC - 1983 MSN

Monterey Peninsula College - AA Interior Design 1988

Professional Certifications/Licenses

Certified Aging In Place Specialist (CAPS) NHBA & AARP

The State of California Business and Professions Committee - CA Council for Interior Design Certification CA Certified Interior Designer #0191

Department of Consumer Affairs Professional Licensing Administration Board of Interior Design of the District of Columbia License #0830

Professional Member of ASID

Board member of the SF Chapter of ASID

Board member of International Home Furnishings and Design - IFDA

1993-2002: Representative of ASID & IFDA to CCIDC (CA Council for Interior Design Certification) representing CA designers to the California State Business and Professions Committee in Sacramento.

1995-1998 Chair of Compliance Committee CCIDC

1998-2002: Vice President and then Director of CCIDC.

1993-1998: Speaker at Student Career Forums for SF Chapter of ASID

Liaison to Cal Berkley and SF State Universities as mentor & speaker to Interior Design Students.

Awards:

1993-2002 CCIDC - Outstanding contribution to CA Certified Interior Designers

An Invaluable asset to the Board of Directors of CCIDC for helping to advance the Profession of Interior Design in the State of CA

1991-2002 ASID - Certificate of Appreciation for Outstanding Service as board member, Mentor and representative of ASID on the Certification Board of the State of CA.



Brad D. Wolford – Windmill Harbour - Slip H-128

Mr. Wolford is an award-winning, results-driven sales professional with 48 years' experience in sales production and team management at the local, regional and national levels. He is a creative problem solver with leadership qualities and proven sales achievements.

- Solid background in planning and executing sales and marketing plans along with managing strategic business partnerships.
- Recognize and capitalize on market trends. Assume bottom-line responsibility for strategic planning, market research and forecasting.
- Provide technical direction and management from definition phase to system implementation; Including design, application, production, operation and maintenance.

PREVOST CORP: 2000 – Retired

- Southeastern Regional Sales Manager
- Western Regional Sales Manager
- Operations Manager of Greenville North American Distribution Headquarters
- National Accounts Manager

GATES RUBBER: 1987 – 1999

- Senior Field Engineer – Western US

UNIROYAL CORP: 1977 – 1986

- Western District Sales Manager

ASSOCIATIONS:

Member of the South Carolina Yacht Club

Rock Mountain Elk Foundation, Greenville Chapter – 15 years as a Committee Member and 2 years as the Committee Chair

International Automotive Boosters B-21 – 2 years as president

National Auto-body Congress and Exposition – 2 years on the advisory council

Guest lecturer for advanced engineering classes at the University of Southern California-Baja

Bio – S. Ann Clausen CPA CGMA

Over 40 years ago, Ann began her career in retail accounting overseeing the accounting functions of three department stores. In 1982, she joined the staff at Patrick Henry Community College in the position of college business office manager. She supervised the college's business office and managed the college's various multi-million-dollar funds. In 1984, Ann transitioned to teaching college level accounting classes for the community college as an Assistant Professor.

In 1988, Ann joined a tax software firm in Washington DC and worked closely with the Internal Revenue Service to develop tax software used by CPA firms. In 1990, Ann formed her own public accounting practice and spent approximately 15 years servicing entrepreneurial clients' tax and accounting needs. Within her practice, she performed services for clients in multiple states and foreign countries.

In 2000, Ann moved her practice to North Carolina. Five years later, she merged her client base with the firm of Moyer, Smith & Roller, P.A. and served as a tax partner with their firm until joining the CPA firm of Daniel, Ratliff & Company in January of 2009. For the next 12 years, Ann was a shareholder with the firm and managed the firm's tax department.

In the summer of 2021, Ann started a consulting firm called Live Oak Consulting LLC. The firm provides independent analysis reviews of business and personal tax returns. The reviews provide clients with various strategies such as reducing taxes, developing retirement planning options, and potential IRS problems with their tax returns.

Ann's business and tax experience is extensive. She has experience in various industries including professional services firms, manufacturing, retail, real estate, and construction, as well as high wealth tax planning for business owners. Ann's experience includes extensive exposure to tax preparation and tax planning services. She is knowledgeable in the tax advantages and disadvantages of various forms of business ownership, including experience with partnerships, limited liability companies, S corporations, C corporations, and sole proprietorships. Ann's experience also includes multi-state and foreign income tax issues, like-kind exchange transactions, cost segregation study considerations, Opportunity Zones, representation before the IRS on tax settlement issues, and various business tax planning areas.

During Ann's career, she has volunteered her time with many organizations including NCACPA- Charlotte Chapter Board and Homeowner Association Board Treasurer. She has also been a guest speaker at National and Business events on various tax subjects.

Ann graduated with honors from Averett University, located in Danville, VA, obtaining a degree in Business Administration with a concentration in accounting. She then attended Radford University's Graduate College of Business and Economics in Radford, VA. Ann holds CPA licenses in North Carolina and South Carolina and is a certified Chartered Global Management Accountant (CGMA). She is a member of the American Institute of Certified Public Accountants, the North Carolina Association of Certified Public Accountants and South Carolina Association of Certified Accountants.